Cities Are Getting Ready for Autonomous Vehicles

2017-2019

From October 2017 to November 2019, the Bloomberg Aspen Initiative on Cities and Autonomous Vehicles studied the efforts of more than 136 cities preparing for the transition to a world with AVs. This survey, available as an interactive atlas at https://avsincities.bloomberg.org provides cities with essential information and allows them to learn from one another. This infographic highlights the key achievements, open questions, and emerging trends revealed in the work led by cities all over the world to harness autonomous vehicles.

Driving Innovation As the pace of autonomous vehicle (AV) innovation picks up,

cities have become the proving ground of choice. Tech giants, automakers, and startups alike are focused on cities because that is where future customers live and work.

2019

Cities Are Jumping In

2017

Cities Testing

Driverless

Shuttles

136 120 with 118 AV Pre pari ng **37** Pilots for... 84 **Transit** Piloting (S) Freight 20 83 **Paratransit**

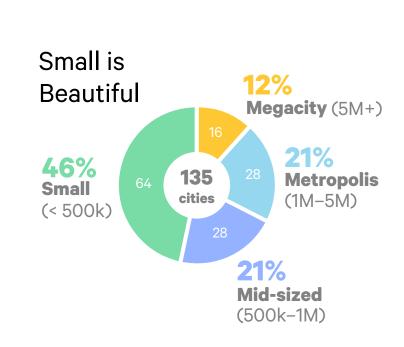
City fleets

Navya

Private auto

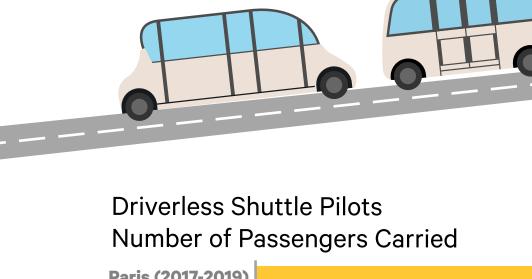
partners have raised more than \$800 million in AV pilot funding.

Cities and their



Shuttles Take Over the Last Mile

2018

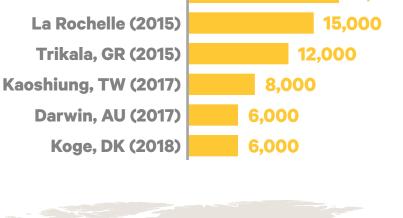


May Mobility

Your Mileage May Vary Longest and Shortest **AV Transit Routes**

3 miles Providence, RI

Paris (2017-2019) 18,000 Toulouse (2017)





350

meters

Toulouse. FR

Easymile

Hotspots





Gothenburg, SE

Beijing, CN

AVs operating regular transit service **Living laboratory test zone for AVs** Formal pilot evaluation study Other cities wokring on AVs

While cities have gained valuable first-hand knowledge on the capabilities, testing requirements, and risks of AVs, bigger

Open Questions

questions have arisen from early pilots and planning efforts. Do cities need new infrastructure?

Las Vegas Jacksonville



Boring Company, at a cost of nearly \$50 million. AVs will travel through the system at up to 155 miles per hour. Will AVs Deliver on

Carbon-Crunching Expectations?

Image: Jacksonville Transportation Authority Jacksonville plans to convert the

1980s-era Skyway elevated people mover system to a driverless shuttle guideway. Automation could slash costs of expanding the system by 50 to 75 percent.

Do AVs Need Speed Limits?



Image: Diginet-PS Berlin's DIGITNET-PS initiative is deploying an AV test zone in the

levard near the Brandenburg Gate—bringing together industry, academic researchers, and the city's environment and transport agencies

heart of the city, along a major bou-

Washington, DC

principles in 2018, arguing that "AVs should help reduce the carbon footprint of the District."

DC's Autonomous Vehicles Working

Group published a statement of

Tactical Plan calls for "shared AV fleet vehicles which are built-to-last...

Toronto

The city's 2019 Automated Vehicles

transforming the cradle-to-grave cycle of the current auto industry." Cities' early AV pilots and planning efforts highlight a number of hot

Shenzhen Singapore

Emerging

Scaling Up AV Transit

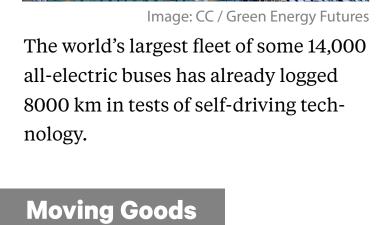


Image: Nanyang Technological University Nanyang Technological University and Volvo are testing a full-size campus bus.

Seoul

Building cross-agency partnerships

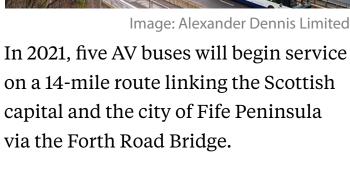
THE ASPEN) INSTITUTE

Edinburgh

topics that will shape tomorrow's challenges and opportunities. The

common thread? Bigger ambitions powered by bigger coalitions of

partners inside and outside government.



Tallinn

In 2016, scooter-sized

AVs built by Starship

Technologies logged

more than 1000 km

delivering food to cus-

San

Volvo is testing a modular AV truck called Vera connecting a logistics center and a container port.

Gothenburg

Digital Media City, a high-tech urban district.

Startup Unmanned Solutions is testing a fleet of

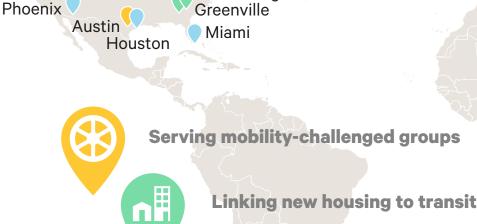
AV delivery vehicles carrying up to 200 kg, at

Bigger Ambitions, Growing Partnerships



tomers throughout the Estonian capital.







Singapore

Adelaide